



Workshop
Fondazione
Giordano Dell'Amore



Milano, 28 September 2011



**JASMINE Technical
Assistance**



JASMINE Technical Assistance Services

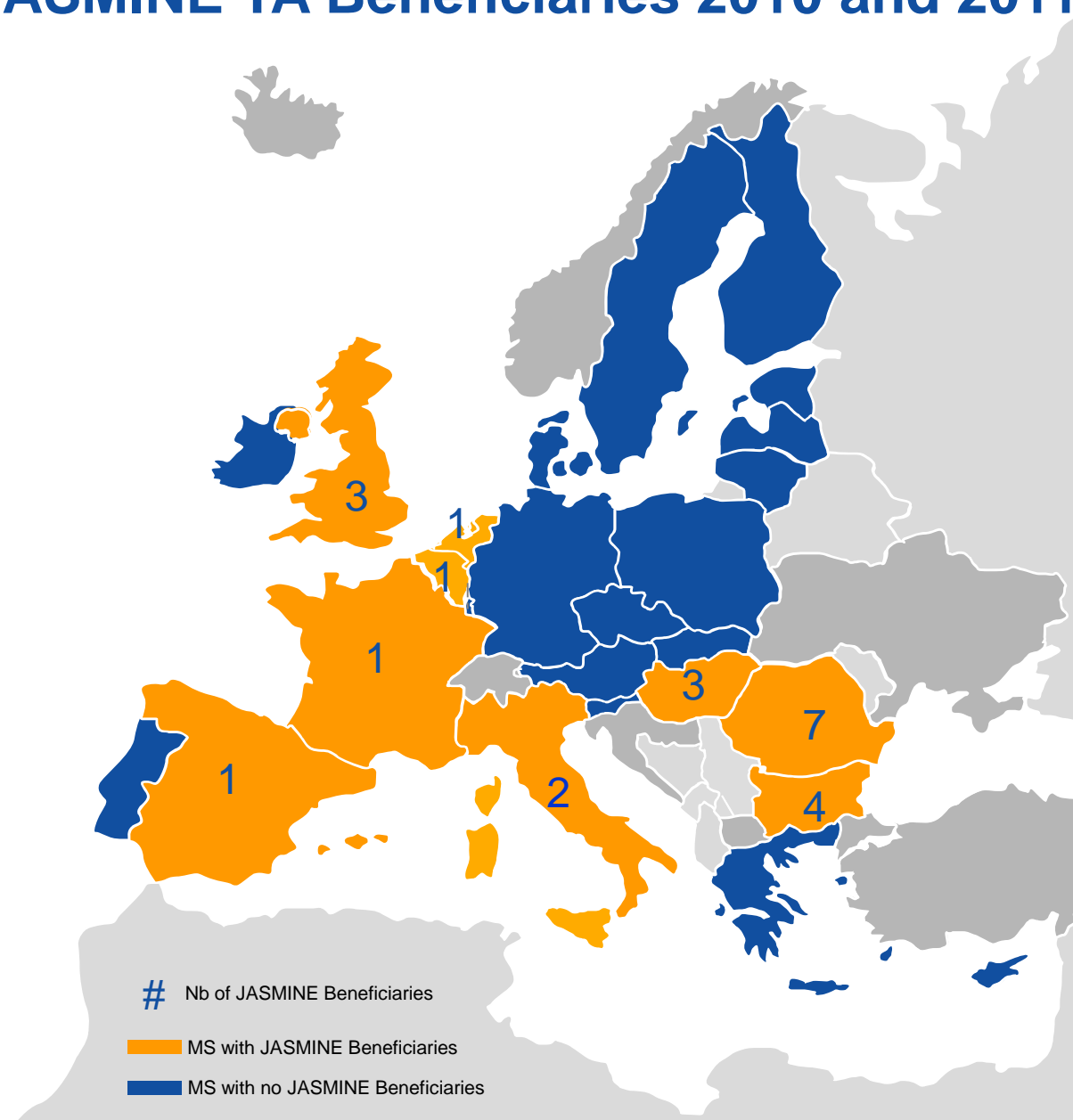
Beneficiaries

- Non-bank microfinance institutions active in EU Member States
- Selection through call for expression of interest launched by EIF
- JASMINE TA is an initiative running from 2009 to 2013

TA Services

- Evaluation
 - Institutional assessment or rating from Microfinanza Rating or Planet Rating
- Trainings
 - Tailor-made trainings by experts of the Microfinance Centre (MFC)

JASMINE TA Beneficiaries 2010 and 2011



Beneficiary Selection

- Beneficiary selection based on predefined and publicly available Eligibility and Award Criteria
- Applications are evaluated by a panel of microfinance specialists within EIF
- The next Call for Expression of Interest will be launched on EIF website from November 2011 to April 2012.
- Applicants are informed of their selection (or rejection) on a continuous basis, not later than three months after submission of their application

Details of TA Services

■ Evaluation

- Beneficiaries are directly contacted by one of the rating agencies
- Beneficiary chooses type of evaluation (assessment or rating) and agrees with rating agency on on-site visit
- Beneficiary reviews rating agency report

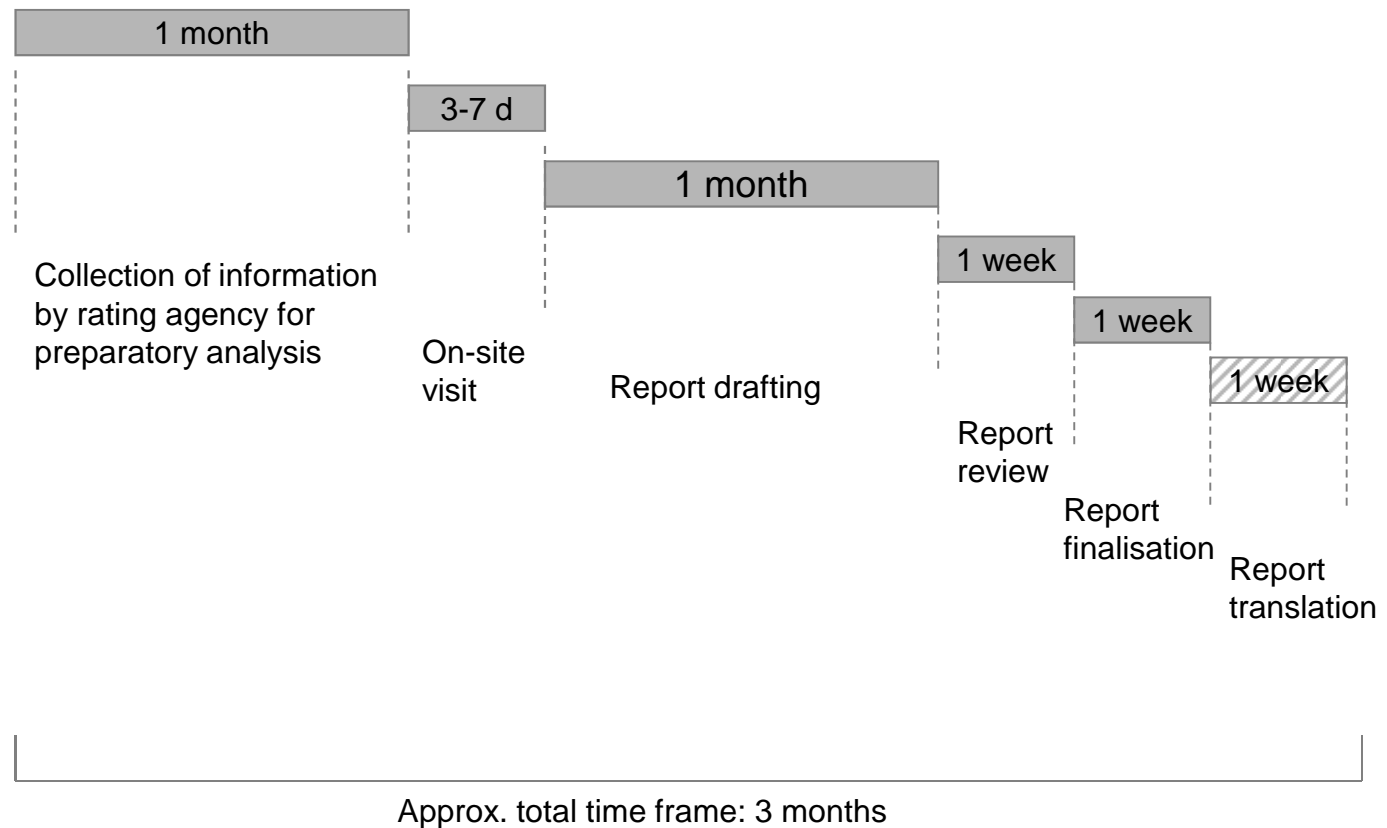
■ Trainings

- Optional trainings in one or more of the following topics: governance, risk management, strategic planning, MIS
- Trainings based on identified training needs from evaluation phase and discussions with MFC.
- In total up to 12 training days

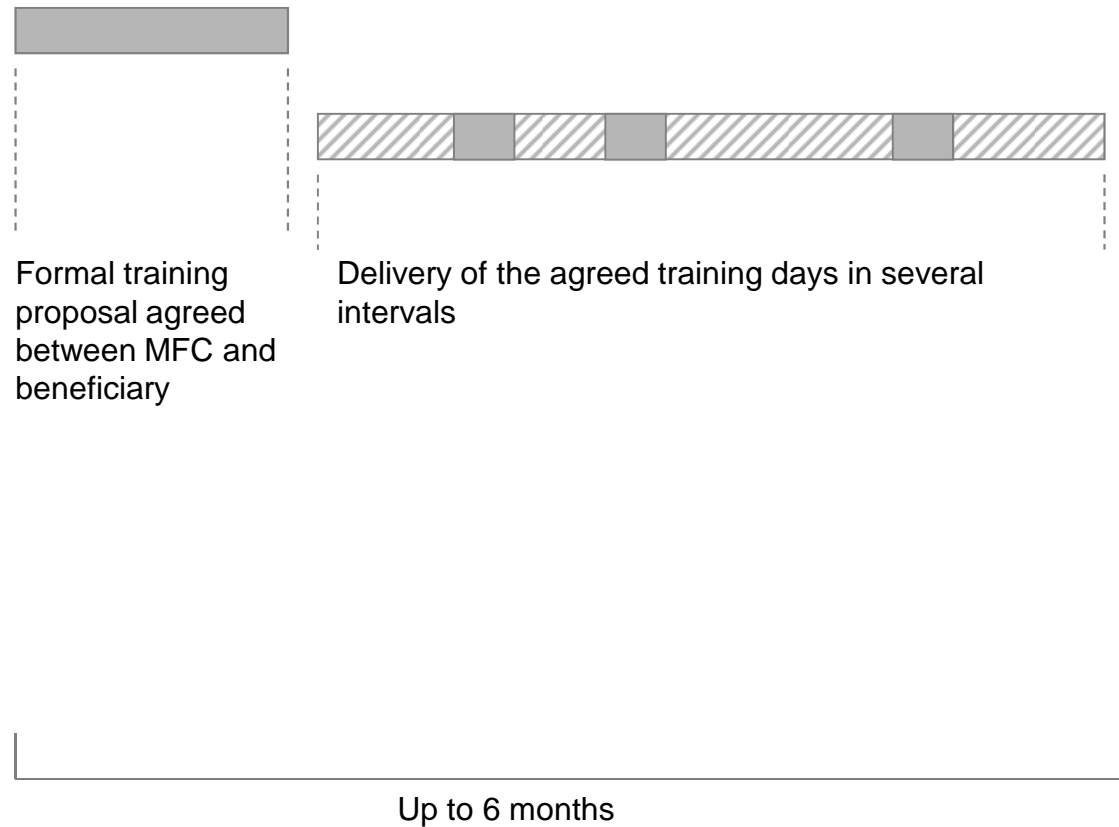
■ Cost

- TA Services are provided for free to the Beneficiaries

Indicative time line Assessment/Rating



Indicative time line Trainings



Benefits for Beneficiaries

- Access to external opinion from specialised experts on institutional processes and parameters
- Foster understanding of the strengths and weaknesses of the organisation and guidance for alignment to best practices
- Increased visibility with a rating report; ‘marketing tool’ for improved access to external funding sources
- Trainings by experts of MFC, with extensive knowledge on international microfinance practices and in-depth expertise of the European market
- Tailor-made training contents, and consideration of crisis context to e.g. allow adapting to changing clientele, reviewing the risk management policy and tools...etc.

Achievements to date

- JASMINE Beneficiaries 2010:
 - 10 Assessment reports
 - 4 Rating reports
 - 120 training days provided by MFC

- JASMINE Beneficiaries 2011:
 - 5 Assessment reports
 - 6 Rating reports
 - 37 training days provided by MFC

JASMINE Microfinance Development Services:

An umbrella initiative directed at the promotion of best practices

Under EIF responsibility and managed by the European Microfinance Network:

- A Helpdesk on the European Commission website
 - 6 workshops to take place in 2011 with technical assistance related topics (RM, MIS, strategic and business planning...)
- Under European Commission responsibility:
- A European database of microcredit providers in EU regions
 - A code of good conduct for European microcredit providers
 - Possibly, a quality label for European microcredit providers complying with certain criteria

JASMINE TA Beneficiaries 2012

